

Aid, Trade and Development Indicators for Ethiopia

A. DEVELOPMENT FINANCE

EXTERNAL FINANCING INFLOWS (million current USD)	2006/08	2014/16	2017	Δ:06/08-17
FDI inflows	291.9	2823.5	3586.4	1129%
Remittances	305.6	1218.5	393.0	29%
Other official flows (OOF)	6.9	26.6	187.8	2608%
of which trade-related OOF	0.0	26.3	184.4	-
Official Development Assistance (ODA)	3940.0	3734.7	4278.8	9%
of which Aid for Trade	497.8	827.1	917.1	84%

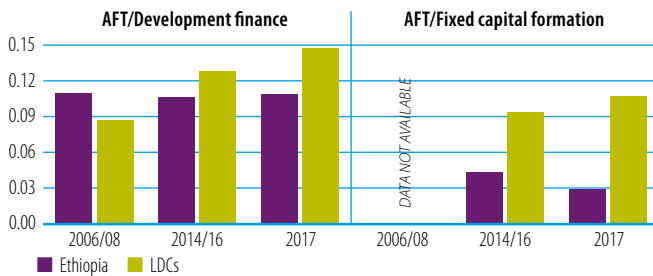
Sources: UNCTAD, UNCTADstat; WB, World Development Indicators; OECD, DAC-CRS Aid Activities Database

TOP 3 AFT PRIORITIES

- 1** Industrialization
- 2** Export diversification
- 3** Regional integration

Source: OECD/WTO Partner Questionnaire

SHARE OF AFT IN DEVELOPMENT FINANCE AND FIXED CAPITAL FORMATION (%)



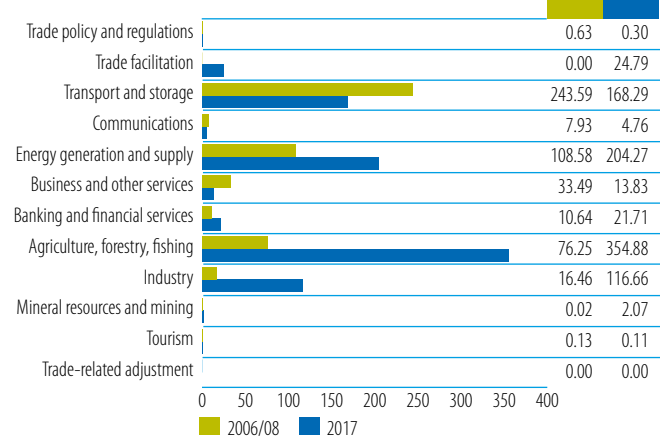
Source: OECD, DAC-CRS Aid Activities Database

AFT DISBURSEMENTS: TOP DONORS (million current USD)

2006/08	value	%	2017	value	%
EU Institutions	133.3	27	International Development Assoc.	358.4	39
International Development Assoc.	124.9	25	African Development Fund	147.5	16
Italy	63.5	13	EU Institutions	64.9	7
African Development Fund	49.4	10	France	51.3	6
Germany	39.3	8	United States	46.8	5

Source: OECD, DAC-CRS Aid Activities Database

AFT DISBURSEMENTS BY SECTOR (million current USD)



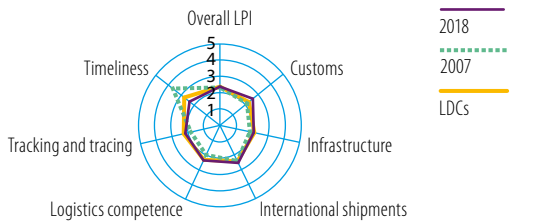
Source: OECD, DAC-CRS Aid Activities Database

B. TRADE COSTS

INDICATORS	2006	2017
Tariffs (%)		
Imports: simple avg. MFN applied (06-15)	16.8	17.4
Imports: weighted avg. MFN applied (06-14)	...	10.6
Exports: weighted avg. faced (05-14)	2.1	0.1
Exports: duty free (value in %) (05-14)	89.8	98.3
ICT connectivity (% of population)		
Mobile broadband subscriptions (10-17)	0.1	14.1
Fixed broadband subscriptions	0.0	0.1
Internet users	0.3	18.6

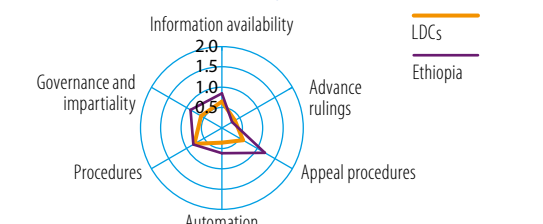
Sources: WTO, World Tariff Profiles; ITU, World Telecommunication/ICT Indicators

LOGISTICS PERFORMANCE INDICES (LPI) (1-5)

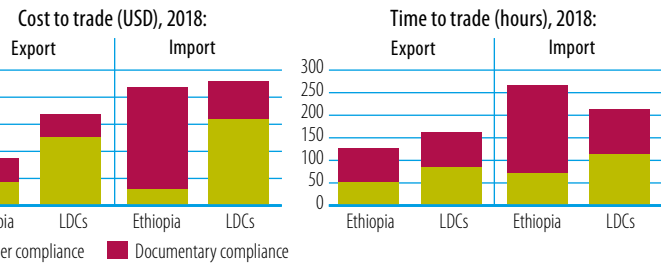


Source: WB Logistics Performance Index (LPI)

TRADE FACILITATION INDICATORS, 2017 (0-2)

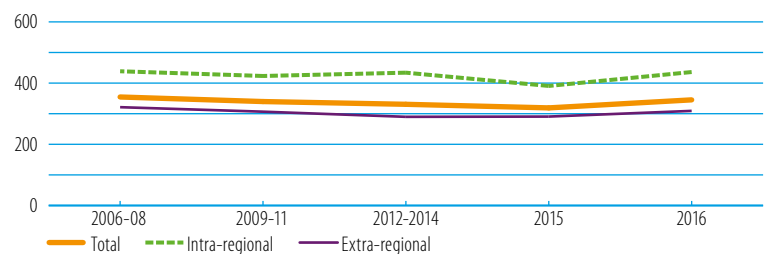


Source: OECD Trade Facilitation Indicators



Source: WB, Doing Business

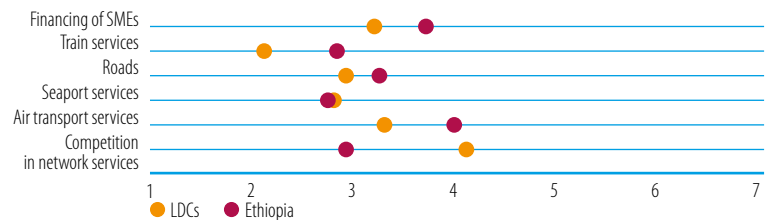
TRADE COSTS (ad-valorem, %)



Source: ESCAP-WB Trade Cost Database

Note: Number of partners used in the calculation of average trade costs: total (74), intra-regional (21), extra-regional (53)

COMPETITIVENESS INDICATORS (1-7)



Source: WEF Global Competitiveness Index

C. TRADE PERFORMANCE

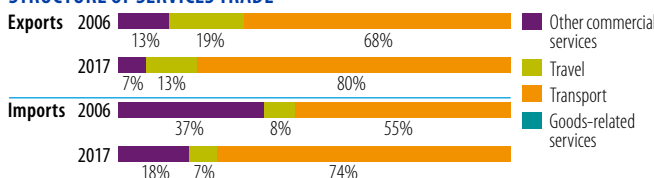
INDICATOR	2006	2017
Trade to GDP ratio (%)	47	31
Commercial services as % of total exports (%)	45	52
Commercial services as % of total imports (%)	22	25
Non-fuel intermediates (% of merch. exp.s, 2006-2016)	53	60
Non-fuel intermediates (% of merch. imp.s, 2006-2016)	38	49

Sources: WTO Secretariat; UN Comtrade

TRADE FLOWS (billion current USD)		2006	2017	Increase	Decrease
Exports	Goods	1.056	3.030	+187% ▲	
	Commercial services	0.859	3.264	+280% ▲	
Imports	Goods	4.106	14.235	+247% ▲	
	Commercial services	1.154	4.844	+320% ▲	

Sources: WTO Secretariat

STRUCTURE OF SERVICES TRADE



Source: WTO Secretariat. Note: For goods-related services, no value label is provided in the case of missing data or zero trade.

TOP 5 MARKETS FOR MERCHANDISE EXPORTS (%)

2006	%	2016	%
Germany	13	United States	10
China	10	Saudi Arabia, Kingdom of	10
Japan	8	Germany	9
Switzerland	6	Switzerland	8
Saudi Arabia, Kingdom of	6	China	5

TOP 5 MERCHANDISE EXPORTS (%)

2006	%	2016	%
Coffee, coffee substitute	41	Coffee, coffee substitute	42
Oilseed (soft fixed veg. oil)	16	Veg.	15
Crude veg. materials, n.e.s.	12	Gold, nonmontry excl. ores	7
Gold, nonmontry excl. ores	6	Other meat, meat offal	6
Veg.	5	Leather	5

Source: UN Comtrade

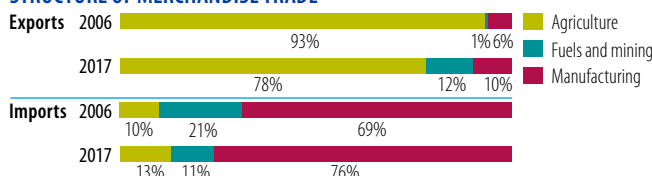
INDICATOR	2006	2017
<i>Product diversification (based on HS02, 4-dig.; 2006-2016)</i>		
Number of exported products (max. 1,245)	181	377
Number of imported products (max. 1,245)	920	992
HH export product concentration (0 to 1)	0.203	0.203
HH import product concentration (0 to 1)	0.049	0.019

Market diversification

Number of export markets (max. 237)	87	127
Number of import markets (max. 237)	148	132
HH export market concentration (0 to 1)	0.050	0.042
HH import market concentration (0 to 1)	0.067	0.122

Sources: WTO Secretariat; UN Comtrade

STRUCTURE OF MERCHANDISE TRADE



Source: WTO Secretariat. Note: Only classified products are included in the calculation.

TOP 5 MARKETS FOR MERCHANDISE IMPORTS (%)

2006	%	2016	%
Saudi Arabia, Kingdom of	18	China	32
China	12	United States	9
Italy	8	India	7
United Arab Emirates	8	Kuwait	6
India	6	Japan	4

TOP 5 MERCHANDISE IMPORTS (%)

2006	%	2016	%
Petroleum products	20	Petroleum products	10
Goods, special-purpose transport vehicles	8	Goods, special-purpose transport vehicles	5
Civil engineering equipment	4	Aircraft, associated equipment	3
Passenger motor vehicles, excl. buses	3	Medicaments	3
Fertilizer, except crude fertilizers	2	Fertilizer, except crude fertilizers	3

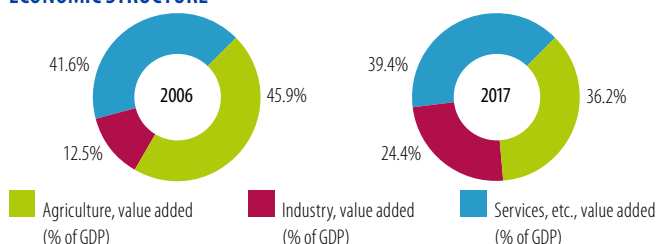
Source: UN Comtrade

D. DEVELOPMENT INDICATORS

INDICATOR	2006	2017
Unemployment (% of total labour force)	2.3	1.8
Female labour force participation rate (%)	74.3	74.1
ODA (% of gross national income)	13.4	5.1
Import duties collected (% of tax revenue)	59.9	...
Total debt service (% of total exports)	5.9	20.8
Human Development Index (0-1)	0.36	0.5

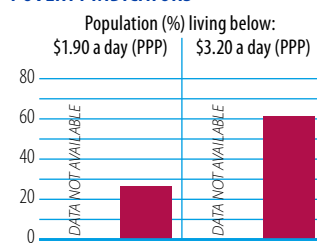
Sources: ILO, ILOSTAT; OECD, DAC-CRS Aid Activities Database; WB, World Development Indicators; UNDP, International Human Development Indicators

ECONOMIC STRUCTURE



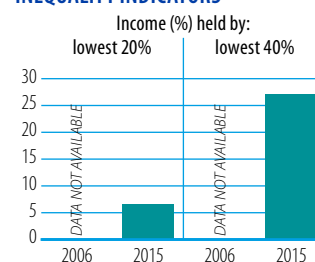
Source: WB, World Development Indicators

POVERTY INDICATORS

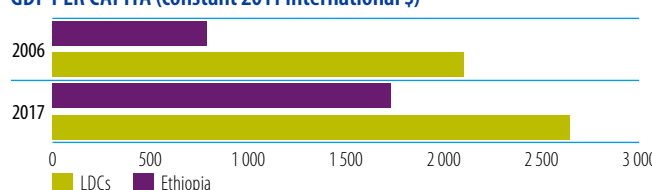


Source: WB, World Development Indicators

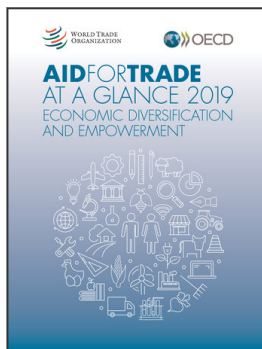
INEQUALITY INDICATORS



GDP PER CAPITA (constant 2011 international \$)



Source: WB, World Development Indicators



From:
Aid for Trade at a Glance 2019
Economic Diversification and Empowerment

Access the complete publication at:
<https://doi.org/10.1787/18ea27d8-en>

Please cite this chapter as:

OECD/World Trade Organization (2019), "Aid, Trade and Development Indicators for Ethiopia", in *Aid for Trade at a Glance 2019: Economic Diversification and Empowerment*, OECD Publishing, Paris.

DOI: <https://doi.org/10.1787/44887aa8-en>

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