

Aid, Trade and Development Indicators for Sri Lanka

A. DEVELOPMENT FINANCE

| EXTERNAL FINANCING INFLOWS (million current USD) | 2006/08 | 2014/16 | 2017 | Δ:06/08-17 |
|--|---------|---------|--------|------------|
| FDI inflows | 611.9 | 823.4 | 1374.9 | 125% |
| Remittances | 2532.9 | 7099.3 | 7190.3 | 184% |
| Other official flows (OOF) | 48.9 | 378.8 | 334.4 | 584% |
| of which trade-related OOF | 9.7 | 237.3 | 250.4 | 2478% |
| Official Development Assistance (ODA) | 931.0 | 871.2 | 776.7 | -17% |
| of which Aid for Trade | 283.4 | 373.1 | 262.1 | -8% |

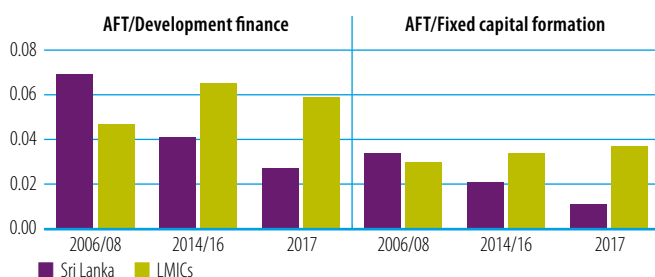
Sources: UNCTAD, UNCTADstat; WB, World Development Indicators; OECD, DAC-CRS Aid Activities Database

TOP 3 AFT PRIORITIES

- 1 Connecting to value chains
- 2 Export diversification
- 3 Trade facilitation

Source: OECD/WTO Partner Questionnaire

SHARE OF AFT IN DEVELOPMENT FINANCE AND FIXED CAPITAL FORMATION (%)



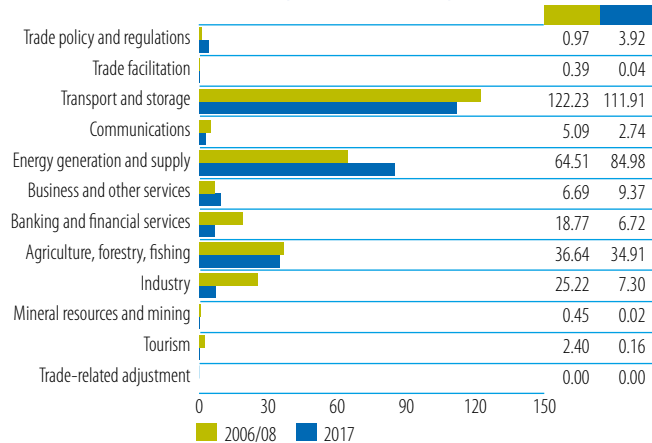
Source: OECD, DAC-CRS Aid Activities Database

AFT DISBURSEMENTS: TOP DONORS (million current USD)

| 2006/08 | value | % | 2017 | value | % |
|----------------------------------|-------|----|----------------------------------|-------|----|
| Japan | 146.4 | 52 | Japan | 163.3 | 62 |
| International Development Assoc. | 55.5 | 20 | Asian Development Bank | 36.6 | 14 |
| Germany | 22.6 | 8 | International Development Assoc. | 15.7 | 6 |
| Spain | 7.6 | 3 | Kuwait | 8.6 | 3 |
| Korea | 7.0 | 2 | Australia | 8.4 | 3 |

Source: OECD, DAC-CRS Aid Activities Database

AFT DISBURSEMENTS BY SECTOR (million current USD)



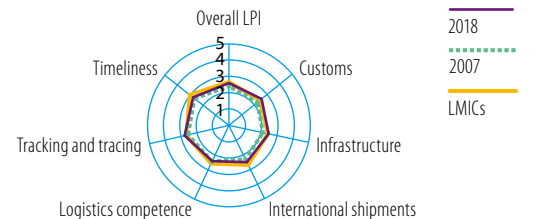
Source: OECD, DAC-CRS Aid Activities Database

B. TRADE COSTS

| INDICATORS | 2006 | 2017 |
|--|------|------|
| Tariffs (%) | | |
| Imports: simple avg. MFN applied | 11.2 | 9.3 |
| Imports: weighted avg. MFN applied (06-15) | ... | 7.0 |
| Exports: weighted avg. faced (05-16) | 7.1 | 7.8 |
| Exports: duty free (value in %) (05-16) | 54.3 | 40.2 |
| ICT connectivity (% of population) | | |
| Mobile broadband subscriptions (10-17) | 1.5 | 22.4 |
| Fixed broadband subscriptions | 0.1 | 5.8 |
| Internet users | 2.5 | 34.1 |

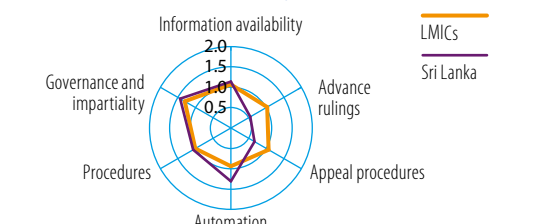
Sources: WTO, World Tariff Profiles; ITU, World Telecommunication/ICT Indicators

LOGISTICS PERFORMANCE INDICES (LPI) (1-5)

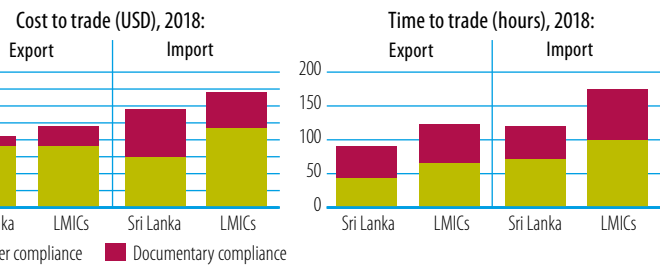


Source: WB Logistics Performance Index (LPI)

TRADE FACILITATION INDICATORS, 2017 (0-2)

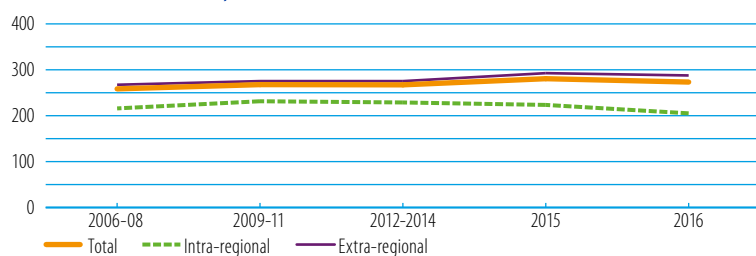


Source: OECD Trade Facilitation Indicators



Source: WB, Doing Business

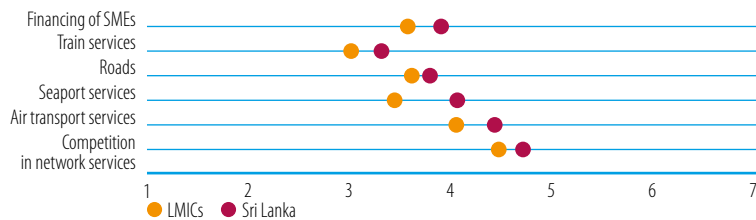
TRADE COSTS (ad-valorem, %)



Source: ESCAP-WB Trade Cost Database

Note: Number of partners used in the calculation of average trade costs: total (86), intra-regional (15), extra-regional (71)

COMPETITIVENESS INDICATORS (1-7)



Source: WEF Global Competitiveness Index

C. TRADE PERFORMANCE

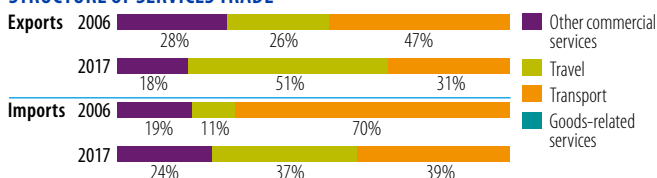
| INDICATOR | 2006 | 2017 |
|---|------|------|
| Trade to GDP ratio (%) | 71 | 51 |
| Commercial services as % of total exports (%) | 19 | 40 |
| Commercial services as % of total imports (%) | 28 | 17 |
| Non-fuel intermediates (% of merchandise exports) | 30 | 24 |
| Non-fuel intermediates (% of merchandise imports) | 54 | 49 |

Sources: WTO Secretariat; UN Comtrade

| TRADE FLOWS (billion current USD) | | 2006 | 2017 | Increase | Decrease |
|-----------------------------------|---------------------|-------|--------|----------|----------|
| Exports | Goods | 6.883 | 11.360 | +65% ▲ | |
| | Commercial services | 1.604 | 7.726 | +382% ▲ | |
| Imports | Goods | 8.305 | 20.980 | +153% ▲ | |
| | Commercial services | 3.281 | 4.353 | +33% ▲ | |

Sources: WTO Secretariat

STRUCTURE OF SERVICES TRADE



Source: WTO Secretariat Note: For goods-related services, no value label is provided in the case of missing data or zero trade.

TOP 5 MARKETS FOR MERCHANDISE EXPORTS (%)

| 2006 | % | 2017 | % |
|----------------|----|----------------|----|
| United States | 30 | United States | 25 |
| United Kingdom | 13 | United Kingdom | 9 |
| India | 7 | India | 7 |
| Belgium | 5 | Germany | 5 |
| Germany | 5 | Italy | 5 |

TOP 5 MERCHANDISE EXPORTS (%)

| 2006 | % | 2017 | % |
|--|----|--|----|
| Tea and mate | 13 | Other textile apparel, n.e.s. | 14 |
| Women, girl clothing, excl. knitted or crocheted | 12 | Tea and mate | 13 |
| Other textile apparel, n.e.s. | 11 | Women, girls clothing knitted | 9 |
| Women, girls clothing knitted | 8 | Women, girl clothing, excl. knitted or crocheted | 6 |
| Mens, boys clothing, x-knit | 7 | Mens, boys clothing, x-knit | 5 |

Source: UN Comtrade

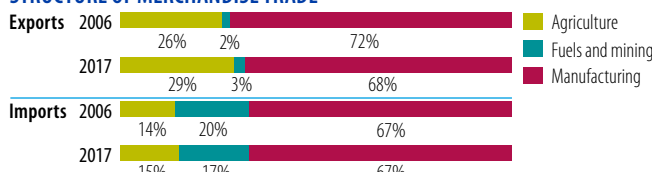
| INDICATOR | 2006 | 2017 |
|--|-------|-------|
| <i>Product diversification (based on HS02, 4-dig.)</i> | | |
| Number of exported products (max. 1,245) | 657 | 761 |
| Number of imported products (max. 1,245) | 1065 | 1087 |
| HH export product concentration (0 to 1) | 0.039 | 0.032 |
| HH import product concentration (0 to 1) | 0.020 | 0.017 |

Market diversification

| | | |
|---|-------|-------|
| Number of export markets (max. 237) | 169 | 182 |
| Number of import markets (max. 237) | 122 | 155 |
| HH export market concentration (0 to 1) | 0.122 | 0.083 |
| HH import market concentration (0 to 1) | 0.068 | 0.100 |

Sources: WTO Secretariat; UN Comtrade

STRUCTURE OF MERCHANDISE TRADE



Source: WTO Secretariat Note: Only classified products are included in the calculation.

TOP 5 MARKETS FOR MERCHANDISE IMPORTS (%)

| 2006 | % | 2017 | % |
|------------------|----|----------------------|----|
| India | 18 | India | 21 |
| Singapore | 10 | China | 20 |
| China | 8 | United Arab Emirates | 7 |
| Iran | 7 | Singapore | 6 |
| Hong Kong, China | 7 | Japan | 5 |

TOP 5 MERCHANDISE IMPORTS (%)

| 2006 | % | 2017 | % |
|-----------------------------------|----|---------------------------------------|----|
| Petroleum oils, crude | 10 | Petroleum products | 10 |
| Petroleum products | 5 | Knit, crochet, fabric, n.e.s. | 4 |
| Cotton fabrics, woven | 4 | Gold, nonmontry excl. ores | 3 |
| Knit, crochet, fabric, n.e.s. | 4 | Petroleum oils, crude | 3 |
| Telecomm. equipment parts, n.e.s. | 3 | Passenger motor vehicles, excl. buses | 3 |

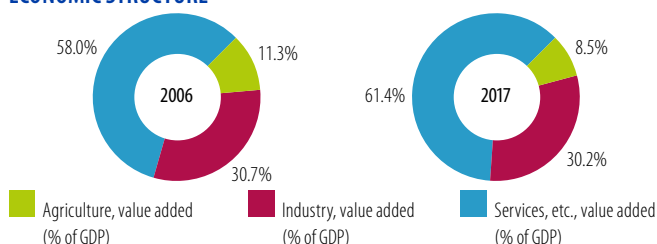
Source: UN Comtrade

D. DEVELOPMENT INDICATORS

| INDICATOR | 2006 | 2017 |
|--|------|------|
| Unemployment (% of total labour force) | 6.5 | 4.2 |
| Female labour force participation rate (%) | 36.9 | 35.0 |
| ODA (% of gross national income) | 2.5 | 0.3 |
| Import duties collected (% of tax revenue) | 12.3 | 22.1 |
| Total debt service (% of total exports) | 10.8 | 21.2 |
| Human Development Index (0-1) | 0.72 | 0.8 |

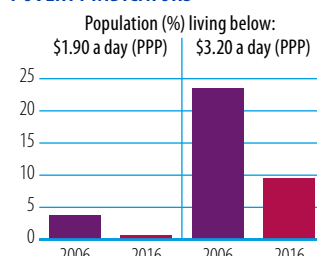
Sources: ILO, ILOSTAT; OECD, DAC-CRS Aid Activities Database; WB, World Development Indicators; UNDP, International Human Development Indicators

ECONOMIC STRUCTURE



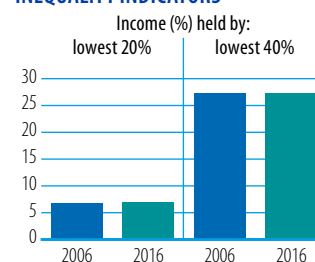
Source: WB, World Development Indicators

POVERTY INDICATORS

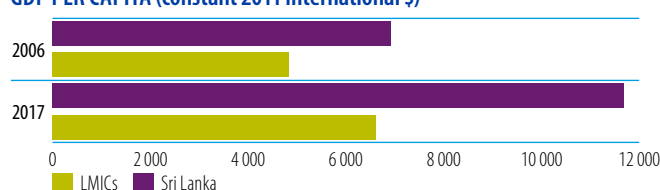


Source: WB, World Development Indicators

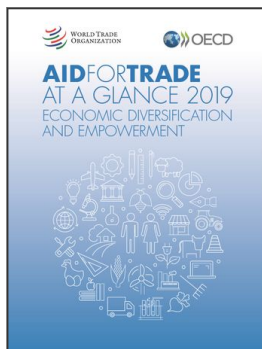
INEQUALITY INDICATORS



GDP PER CAPITA (constant 2011 international \$)



Source: WB, World Development Indicators



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