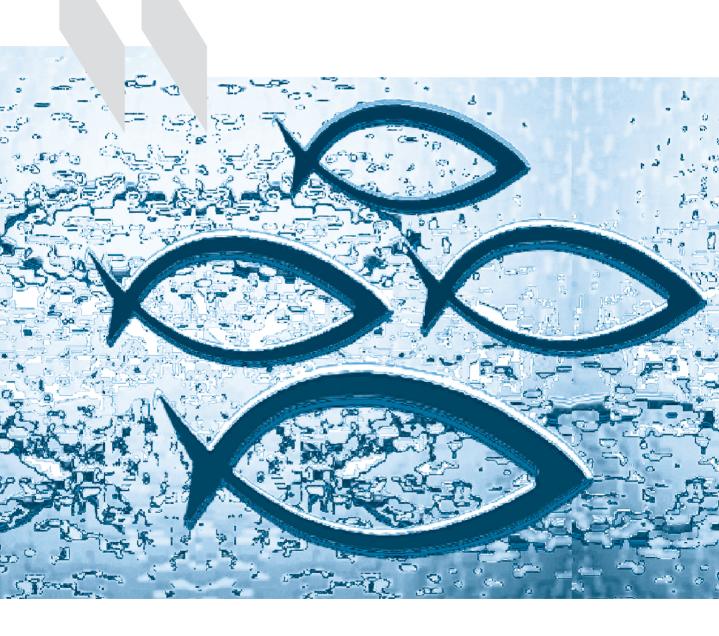
Review of Fisheries in OECD Countries

POLICIES AND SUMMARY STATISTICS





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Foreword

T his edition of the Review of Fisheries in OECD Countries: Policies and Summary Statistics was approved for public release by the Committee for Fisheries in September 2008.

The Review consists of three parts. Part I contains the "General Survey of Policy Developments in OECD Countries" which provides an overview of the key trends and policy developments in the OECD fisheries sector in recent years. It is based on material submitted by OECD member countries, as well as other sources of information within and outside the Organisation. The General Survey was written by Anthony Cox, Carl-Christian Schmidt, Ingrid Kelling, and Doan Jeong of the Fisheries Policies Division.

Part II contains a special chapter prepared for the Review on foreign direct investment in the OECD fisheries sector, focusing on the type and potential effects of restrictions on foreign direct investment in the sector. The chapter was written by Anthony Cox of the Fisheries Policies Division.

Part III consists of Country Notes which review the fisheries and aquaculture sectors in OECD member countries, highlighting recent policy developments.

The Review was edited by Emily Andrews-Chouicha of the Fisheries Policies Division.

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List of Acronyms

CCAMLR Commission for the Conservation of Antarctic Living Resources **CCSBT** Commission for the Conservation of Southern Bluefin Tuna

CDS Catch Documentation Scheme

COLTO Coalition of Legal Toothfish Operators

EEZs Economic Exclusive Zones
FDI Foreign Direct Investment

FFA South Pacific Forum Fisheries Agency

FIFG Financial Instrument for Fisheries Guidance
FMR Fisheries Management Renewal (Canada)

FTA Free Trade Agreement

GFCM General Fisheries Council for the Mediterranean

GFT Government Financial Transfer
GRT Gross Registered Tonnage

GT Gross Tonnage

IATTC Inter-American Tropical Tuna Commission
IBSFC International Baltic Sea Fishery Commission

ICCAT International Commission for the Conservation of Atlantic Tunas

ICES International Council for the Exploration of the Sea

IFQ Individual Fishing Quota

ILO International Labor Organization of the United NationsIMO International Maritime Organization of the United Nations

IOTC Indian Ocean Tuna Commission
IPOA International Plan Of Action (FAO)

ITF International Transport Workers' FederationIUU Illegal, Unreported and Unregulated (fishing)

MAC Marine Aquarium Council

MCS Monitoring Control and Surveillance

MSC Marine Stewardship Council

NAFO Northwest Atlantic Fisheries Organization

NASCO North Atlantic Salmon Conservation Organization

NBF National Board of Fisheries (Sweden)
NEAFC North-East Atlantic Fisheries Commission

NGO Non Governmental Organization

NMFS National Marine Fisheries Service (United States)
 RFMOs Regional Fisheries Management Organizations
 SEAFO Southeast Atlantic Fisheries Organization

SSC Sturgeon Stewardship Council

TAC Total Allowable Catches

TDS Trade Documentation Scheme

UNCED United Nations Conference on Environment and Development

UNCTAD United Nations Conference on Trade and Development

VMS Vessel Monitoring System

WCPFC Western Central Pacific Fisheries Commission
WSSD World Summit on Sustainable Development

WTO World Trade Organization

Review of Fisheries in OECD Countries

POLICIES AND SUMMARY STATISTICS

This publication describes major developments affecting fisheries in OECD countries in 2004, 2005 and 2006, including changes in national and international policies, trade, and fisheries and aquaculture production. This edition contains a special chapter on Foreign Direct Investment in OECD fisheries.

Analytical work by the OECD on fisheries is carried out by the Committee for Fisheries and covers a wide range of issues related to management, resource conservation, trade and sustainable development.

COUNTRIES COVERED: Argentina, Chinese Taipei, Russian Federation, Thailand (observers); Australia, Belgium, Canada, Czech Republic, Denmark, Finland, France, Germany, Greece, Iceland, Ireland, Italy, Japan, Korea, Mexico, Netherlands, New Zealand, Norway, Poland, Portugal, Slovak Republic, Spain, Sweden, Turkey, United Kingdom, United States.

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