

CZECH REPUBLIC

	Unit					2018		2019				2020		
		2016	2017	2018	2019	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3
NATIONAL ACCOUNTS														
GDP - current prices, sa	CZK bln	4 796.9	5 110.7	5 408.8	5 748.7	1 361.5	1 380.4	1 415.6	1 430.8	1 445.0	1 459.8	1 440.2	1 328.8	..
Private final consumption expenditure, sa	CZK bln	2 273.0	2 419.9	2 567.2	2 720.2	647.5	653.2	667.1	678.5	684.4	691.0	693.2	647.8	..
Government final consumption exp., sa	CZK bln	909.6	958.7	1 049.0	1 134.7	265.9	269.9	273.9	281.4	288.6	290.8	300.1	296.4	..
Gross fixed capital formation, sa	CZK bln	1 196.5	1 273.4	1 423.0	1 506.9	364.4	370.3	360.2	368.9	380.7	397.8	354.0	358.2	..
Change in inventories, sa	CZK bln	51.9	74.4	48.3	40.6	15.4	-2.0	32.8	1.5	1.4	4.0	14.0	-17.8	..
Exports of goods and services, sa	CZK bln	3 794.7	4 038.9	4 163.2	4 276.5	1 042.8	1 072.9	1 067.0	1 081.9	1 074.9	1 057.9	1 036.5	841.8	..
Imports of goods and services, sa	CZK bln	3 428.8	3 654.5	3 841.9	3 930.1	974.5	983.8	985.3	981.2	985.0	981.6	957.6	797.7	..
GDP - constant prices, sa	Growth	2.54	5.17	3.18	2.34	0.55	0.74	0.53	0.53	0.46	0.43	-3.30	-8.67	6.20
GDP deflator, sa	2015=100	101.1	102.5	105.1	109.2	105.4	106.1	108.3	108.8	109.4	110.1	112.3	113.4	..
PRODUCTION														
Industrial sector														
Industry, sa	2015=100	103.4	110.1	113.5	113.2	114.3	114.3	113.3	114.4	112.7	112.0	107.8	88.1	..
Manufacturing, sa	2015=100	104.1	111.3	115.0	114.9	115.2	115.7	115.1	116.4	114.5	113.4	109.8	88.0	..
Construction, sa	2015=100	94.4	97.5	106.5	109.3	108.8	105.8	108.4	110.9	109.8	109.2	110.2	102.4	..
SALES														
Retail trade														
Retail trade, sa	2015=100	104.8	110.9	116.5	122.1	117.0	118.6	120.5	121.8	122.7	123.5	120.6	117.9	..
Car registrations, sa	2015=100	112.5	117.6	113.2	108.3	120.0	90.7	..	..	..	..	..	..	..
ORDERS														
Construction														
Permits issued: dwellings, sa	2015=100	104.2	123.0	127.1	152.4	120.4	128.7	160.1	142.7	156.5	157.4	157.8	143.7	..
LABOUR														
Labour force														
Total, sa	'000	5 350	5 377	5 415	5 412	5 420	5 426	5 423	5 409	5 416	5 401	5 387	5 353	..
Men, sa	'000	2 977	2 986	3 000	3 003	3 002	3 002	3 002	3 004	3 005	2 999	2 994	2 988	..
Women, sa	'000	2 373	2 391	2 415	2 410	2 418	2 423	2 421	2 405	2 411	2 402	2 392	2 366	..
Employment														
Total, sa	'000	5 139	5 222	5 294	5 303	5 295	5 313	5 316	5 303	5 304	5 290	5 283	5 222	..
Men, sa	'000	2 877	2 916	2 946	2 951	2 945	2 954	2 950	2 955	2 952	2 945	2 941	2 921	..
Women, sa	'000	2 262	2 306	2 347	2 352	2 351	2 359	2 366	2 347	2 351	2 345	2 343	2 301	..
Employment rate														
Total, sa	%	57.6	58.5	59.2	59.2	59.2	59.4	59.4	59.2	59.1	59.0	58.9	58.1	..
Men, sa	%	66.1	67.0	67.5	67.4	67.4	67.6	67.5	67.5	67.3	67.2	67.0	66.4	..
Women, sa	%	49.4	50.4	51.3	51.4	51.4	51.5	51.6	51.3	51.3	51.1	51.0	50.2	..
Unemployment														
Total, sa	'000	211	155	121	109	124	113	107	107	112	111	103	132	..
Men, sa	'000	101	70	54	52	57	49	52	49	52	53	54	67	..
Women, sa	'000	111	86	68	57	67	64	55	58	60	57	50	65	..
Harmonised unemployment rate, sa	%	4.0	2.9	2.3	2.0	2.3	2.0	2.1	2.0	2.0	2.0	2.0	2.4	2.8
Labour compensation														
Hourly earnings, sa	2015=100	103.8	111.3	119.8	126.1	120.7	122.5	124.6	125.8	126.5	127.5	127.8	118.8	..
Unit labour cost														
Total economy (early estimates), sa	%	3.10	3.28	6.19	4.20	1.28	0.50	1.62	1.00	0.59	0.44	4.14	4.09	..
PRICES														
Producer prices														
Domestic manufacturing	2015=100	96.9	99.1	100.9	102.4	101.8	102.3	101.7	103.0	102.6	102.2	101.7	100.6	100.7
Consumer prices														
All items	2015=100	100.7	103.1	105.3	108.3	105.8	106.0	107.3	108.1	108.8	109.2	111.2	111.5	112.4
Food	2015=100	99.1	104.2	105.6	108.5	104.7	105.4	107.3	108.4	108.4	109.9	113.8	115.5	112.7
Energy	2015=100	97.5	98.4	101.5	106.7	102.5	102.8	104.6	107.2	107.2	107.5	108.1	103.9	105.3
Non-food, non-energy	2015=100	101.6	103.7	106.1	108.8	106.7	106.8	107.9	108.4	109.3	109.5	111.3	112.1	113.7
Services less housing	2015=100	101.6	104.2	107.0	110.3	108.5	107.0	109.0	109.3	112.2	110.8	113.6	113.5	116.3
Housing	2015=100	101.1	104.7	108.9	114.1	109.5	111.4	112.3	113.5	114.7	115.9	116.6	116.8	117.1
All items (HICP)	2015=100	100.7	103.1	105.1	107.8	..	..	..	..	..	..	..	..	..

CZECH REPUBLIC (cont.)

	Unit	2019				2020								
		Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
NATIONAL ACCOUNTS														
GDP - current prices, sa	CZK bln	..	..	..	..	..	..	..	..	..	..	..	..	..
Private final consumption expenditure, sa	CZK bln	..	..	..	..	..	..	..	..	..	..	..	..	..
Government final consumption exp., sa	CZK bln	..	..	..	..	..	..	..	..	..	..	..	..	..
Gross fixed capital formation, sa	CZK bln	..	..	..	..	..	..	..	..	..	..	..	..	..
Change in inventories, sa	CZK bln	..	..	..	..	..	..	..	..	..	..	..	..	..
Exports of goods and services, sa	CZK bln	..	..	..	..	..	..	..	..	..	..	..	..	..
Imports of goods and services, sa	CZK bln	..	..	..	..	..	..	..	..	..	..	..	..	..
GDP - constant prices, sa	Growth	..	..	..	..	..	..	..	..	..	..	..	..	..
GDP deflator, sa	2015=100	..	..	..	..	..	..	..	..	..	..	..	..	..
PRODUCTION														
Industrial sector														
Industry, sa	2015=100	113.4	113.2	111.9	110.9	111.7	111.9	99.9	75.2	87.8	101.3	107.0	106.0	..
Manufacturing, sa	2015=100	114.7	114.5	113.5	112.2	113.6	114.4	101.5	74.4	87.5	102.1	108.9	107.6	..
Construction, sa	2015=100	108.8	108.7	109.5	109.4	111.7	110.7	108.3	105.4	101.7	100.0	100.7	99.3	..
SALES														
Retail trade														
Retail trade, sa	2015=100	123.3	123.3	123.4	123.9	125.1	125.0	111.8	109.8	121.3	122.5	124.7	125.1	..
Car registrations, sa	2015=100	..	..	..	..	..	..	..	..	..	..	..	..	..
ORDERS														
Construction														
Permits issued: dwellings, sa	2015=100	..	..	..	..	..	..	..	..	..	..	..	..	..
LABOUR														
Labour force														
Total, sa	'000	..	..	..	..	..	..	..	..	..	..	..	..	..
Men, sa	'000	..	..	..	..	..	..	..	..	..	..	..	..	..
Women, sa	'000	..	..	..	..	..	..	..	..	..	..	..	..	..
Employment														
Total, sa	'000	..	..	..	..	..	..	..	..	..	..	..	..	..
Men, sa	'000	..	..	..	..	..	..	..	..	..	..	..	..	..
Women, sa	'000	..	..	..	..	..	..	..	..	..	..	..	..	..
Employment rate														
Total, sa	%	..	..	..	..	..	..	..	..	..	..	..	..	..
Men, sa	%	..	..	..	..	..	..	..	..	..	..	..	..	..
Women, sa	%	..	..	..	..	..	..	..	..	..	..	..	..	..
Unemployment														
Total, sa	'000	..	..	..	..	..	..	..	..	..	..	..	..	..
Men, sa	'000	..	..	..	..	..	..	..	..	..	..	..	..	..
Women, sa	'000	..	..	..	..	..	..	..	..	..	..	..	..	..
Harmonised unemployment rate, sa	%	2.1	2.0	2.1	2.0	2.0	2.0	2.1	2.2	2.4	2.7	2.7	2.8	2.8
Labour compensation														
Hourly earnings, sa	2015=100	..	..	..	..	..	..	..	..	..	..	..	..	..
Unit labour cost														
Total economy (early estimates), sa	%	..	..	..	..	..	..	..	..	..	..	..	..	..
PRICES														
Producer prices														
Domestic manufacturing	2015=100	102.7	102.4	102.1	102.2	102.5	101.6	100.9	100.3	100.8	100.8	100.9	100.5	100.8
Consumer prices														
All items	2015=100	108.4	108.9	109.2	109.4	111.0	111.3	111.2	111.0	111.4	112.1	112.6	112.6	111.9
Food	2015=100	107.9	108.8	110.1	110.9	113.5	113.5	114.5	115.2	115.9	115.3	113.6	113.0	111.6
Energy	2015=100	107.1	107.2	107.6	107.8	108.8	108.3	107.3	104.2	103.4	104.1	105.3	105.4	105.2
Non-food, non-energy	2015=100	109.0	109.5	109.5	109.5	111.0	111.4	111.4	111.3	112.0	112.9	113.8	113.9	113.4
Services less housing	2015=100	110.8	110.9	110.6	110.8	113.1	114.3	113.4	113.0	113.4	114.1	116.8	117.2	114.9
Housing	2015=100	115.0	115.5	116.0	116.3	116.7	116.6	116.5	116.5	116.8	117.0	117.1	117.0	117.1
All items (HICP)	2015=100	108.0	108.5	108.6	108.8	110.5	110.8	110.8	110.6	111.1	111.7	112.3	112.3	111.6

CZECH REPUBLIC (cont.)

	Unit					2018		2019				2020		
		2016	2017	2018	2019	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3
INTERNATIONAL FINANCE														
Interest rates														
Overnight interbank rate	% p.a.	0.12	0.50	1.75	2.00	1.26	1.75	1.75	2.00	2.00	2.00	1.94	0.25	0.25
Short-term (3-month interbank)	% p.a.	0.29	0.41	1.27	2.12	1.39	1.92	2.02	2.13	2.15	2.18	2.17	0.59	0.34
Long-term (10-year government bonds)	% p.a.	0.43	0.98	1.98	1.55	2.13	2.07	1.81	1.75	1.20	1.43	1.46	1.02	0.93
Monetary aggregates														
Narrow, sa	CZK bln	3 422.7	3 773.4	3 958.2	4 130.2	3 902.7	3 960.5	..	..	..	..	..	..	..
Broad, sa	CZK bln	3 715.4	4 068.7	4 284.3	4 579.2	4 303.3	4 368.7	4 444.4	4 552.3	4 624.6	4 695.7	4 833.5	4 994.7	5 110.5
Share prices	2015=100	88.5	101.2	109.1	106.0	108.6	105.9	105.1	106.7	104.7	107.3	101.6	88.4	91.0
BUSINESS AND CONSUMER OPINIONS														
Manufacturing														
Production: future tendency, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
Order books: level, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
Finished goods stocks: level, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
Confidence indicator, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
Construction														
Order books: level, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
Employment: future tendency, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
Confidence indicator, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
Retail trade														
Business situation: tendency, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
Business situation: future tendency, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
Stocks level, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
Confidence indicator, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
Services														
Business situation: tendency, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
Demand evolution: tendency, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
Demand evolution: future tendency, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
Confidence indicator, sa	% balance	34	36	38	35	..	..	..	..	..	..	..	..	..
Consumer														
Consumer prices: future tendency, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
Confidence indicator, sa	% balance	..	..	..	..	..	..	..	..	..	..	..	..	..
INTERNATIONAL TRADE														
Imports c.i.f., sa	CZK bln	3 497.52	3 797.97	4 016.91	4 116.58	1 016.60	1 040.24	1 027.38	1 020.55	1 040.75	1 027.91	1 005.21	864.27	..
Exports f.o.b., sa	CZK bln	3 969.79	4 250.48	4 396.61	4 576.32	1 096.46	1 148.83	1 128.66	1 146.98	1 164.84	1 135.84	1 079.61	926.47	..
Net trade, sa	CZK bln	472.27	452.50	379.69	459.74	79.86	108.60	101.28	126.44	124.09	107.93	74.39	62.21	..
BALANCE OF PAYMENTS (BPM6)														
Current account balance, sa	% of GDP	1.79	1.56	0.43	-0.30	-0.56	2.24	-2.17	1.85	0.17	-1.04	1.93	-0.21	..
Current account balance, sa	CZK bln	85.18	79.09	24.10	-16.96	-7.58	30.98	-30.68	26.49	2.43	-15.20	27.79	-2.83	..
Goods balance, sa	CZK bln	258.51	259.35	200.90	236.11	38.91	54.28	51.16	64.72	71.50	48.73	48.56	21.66	..
Goods credits (exports), sa	CZK bln	3 199.08	3 402.03	3 497.41	3 575.18	873.28	902.08	884.58	902.55	917.81	870.24	855.05	701.23	..
Goods debits (imports), sa	CZK bln	2 940.58	3 142.69	3 296.51	3 339.07	834.37	847.80	833.42	837.83	846.31	821.51	806.49	679.57	..
Services balance, sa	CZK bln	106.56	124.62	119.97	104.40	22.01	33.04	33.79	34.28	19.73	16.60	37.87	25.31	..
Services credits (exports), sa	CZK bln	595.44	636.43	665.52	696.10	167.73	169.93	169.92	174.64	175.57	175.98	174.50	143.17	..
Services debits (imports), sa	CZK bln	488.88	511.81	545.55	591.70	145.72	136.89	136.13	140.36	155.84	159.37	136.62	117.86	..
Primary income balance, sa	CZK bln	-253.22	-255.35	-260.18	-324.44	-59.91	-53.26	-99.48	-72.05	-77.80	-75.12	-48.53	-37.79	..
Secondary income balance, sa	CZK bln	-26.67	-49.54	-36.59	-33.04	-8.59	-3.07	-16.16	-0.47	-11.00	-5.41	-10.11	-12.01	..
Capital account balance, sa	CZK bln	51.66	44.93	12.66	30.22	3.88	8.80	-2.55	12.35	5.45	14.98	19.86	20.62	..
Financial account, net	CZK bln	122.12	115.65	60.77	44.56	-49.72	18.87	41.38	46.61	-55.52	12.09	114.71	1.54	..
Direct investment, net	CZK bln	-186.55	-45.86	-51.02	-60.97	-27.00	-25.46	-4.50	-28.61	-26.64	-1.22	0.24	-42.97	..
Direct investment, net acquisition of assets	CZK bln	78.63	217.96	132.29	152.66	34.89	38.03	64.18	33.58	44.03	10.87	66.41	-59.86	..
Direct investment, net incurrence of liabilities	CZK bln	265.18	263.82	183.31	213.63	61.89	63.49	68.68	62.19	70.67	12.09	66.17	-16.88	..
Portfolio investment, net	CZK bln	-169.53	-268.26	30.14	-117.65	-0.42	-16.21	-148.00	-22.95	6.56	46.74	-39.18	-36.90	..
Portfolio investment, net acquisition of assets	CZK bln	21.93	67.45	-9.84	-17.05	1.60	-12.13	-3.88	-0.10	-12.81	-0.27	-29.36	25.73	..
Portfolio investment, net incurrence of liabilities	CZK bln	191.46	335.71	-39.98	100.59	2.03	4.08	144.12	22.85	-19.37	-47.01	9.82	62.63	..
Financial derivatives, net	CZK bln	11.29	-14.19	-15.29	1.04	-0.18	-10.16	-1.66	2.61	-5.47	5.56	20.35	-0.27	..
Other investment, net	CZK bln	-96.61	-802.45	46.97	111.91	-15.71	27.90	196.06	65.91	-51.17	-98.90	122.81	64.64	..
Other investment, net acquisition of assets	CZK bln	53.33	-16.85	66.79	-23.26	25.05	11.36	18.57	15.86	-1.88	-55.81	79.23	-67.04	..
Other investment, net incurrence of liabilities	CZK bln	149.95	785.61	19.82	-135.16	40.75	-16.54	-177.49	-50.05	49.29	43.09	-43.58	-131.67	..
Reserve assets, net	CZK bln	563.52	1 246.41	49.96	110.22	-6.41	42.80	-0.52	29.65	21.19	59.90	10.51	17.04	..
Errors and omissions	CZK bln	-14.72	-8.37	24.01	31.30	4.72	-9.32	3.51	6.11	0.71	20.96	15.33	-26.53	..

CZECH REPUBLIC (cont.)

	Unit	2019				2020								
		Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
INTERNATIONAL FINANCE														
Interest rates														
Overnight interbank rate	% p.a.	2.00	2.00	2.00	2.00	2.00	2.20	1.94	1.00	0.42	0.25	0.25	0.25	0.25
Short-term (3-month interbank)	% p.a.	2.14	2.17	2.18	2.18	2.17	2.34	2.00	0.97	0.46	0.34	0.34	0.34	0.34
Long-term (10-year government bonds)	% p.a.	1.24	1.32	1.47	1.51	1.62	1.47	1.28	1.28	0.92	0.86	0.86	0.95	0.98
Monetary aggregates														
Narrow, sa	CZK bln	..	..	..	..	..	..	..	..	..	..	..	..	..
Broad, sa	CZK bln	4 641.4	4 681.2	4 725.5	4 680.4	4 759.1	4 809.0	4 932.5	4 958.7	5 004.6	5 020.8	5 059.2	5 094.3	5 178.1
Share prices	2015=100	104.5	103.4	108.2	110.2	112.5	108.4	84.0	83.7	88.3	93.2	93.4	90.9	88.8
BUSINESS AND CONSUMER OPINIONS														
Manufacturing														
Production: future tendency, sa	% balance	12	2	0	3	-4	6	-14	-51	-30	-14	18	15	12
Order books: level, sa	% balance	-15	-15	-16	-17	-20	-17	-18	-38	-48	-60	-38	-28	-26
Finished goods stocks: level, sa	% balance	4	4	3	2	0	6	-1	5	8	21	6	7	7
Confidence indicator, sa	% balance	-2	-5	-6	-5	-8	-6	-11	-31	-29	-32	-9	-7	-7
Construction														
Order books: level, sa	% balance	-8	-8	-9	-10	-11	-18	-16	-21	-26	-27	-26	-25	-18
Employment: future tendency, sa	% balance	7	11	11	15	8	7	6	-5	-4	-6	-5	-1	-1
Confidence indicator, sa	% balance	-1	2	1	3	-1	-6	-5	-13	-15	-16	-15	-13	-9
Retail trade														
Business situation: tendency, sa	% balance	29	24	30	30	34	43	38	33	25	21	24	22	26
Business situation: future tendency, sa	% balance	22	19	24	22	26	32	20	-14	12	19	25	27	20
Stocks level, sa	% balance	7	11	10	13	7	6	6	9	9	-1	3	3	5
Confidence indicator, sa	% balance	15	11	15	13	18	23	18	3	9	14	15	15	14
Services														
Business situation: tendency, sa	% balance	59	59	63	60	62	56	56	30	18	23	21	20	29
Demand evolution: tendency, sa	% balance	18	20	18	14	15	13	19	-11	-37	-40	-23	-22	1
Demand evolution: future tendency, sa	% balance	22	20	17	16	18	10	2	-38	-21	6	11	5	10
Confidence indicator, sa	% balance	33	33	33	30	31	26	26	-6	-13	-3	3	1	13
Consumer														
Consumer prices: future tendency, sa	% balance	34	34	35	31	32	35	36	41	47	44	38	35	29
Confidence indicator, sa	% balance	0	-1	0	2	-1	-2	-3	-17	-9	-8	-7	-9	-9
INTERNATIONAL TRADE														
Imports c.i.f., sa	CZK bln	348.66	347.96	341.24	338.70	344.07	333.17	327.98	270.42	277.97	315.87	337.97	312.47	..
Exports f.o.b., sa	CZK bln	396.79	382.00	387.12	366.72	373.67	372.67	333.27	258.21	310.77	357.49	382.77	372.39	..
Net trade, sa	CZK bln	48.13	34.04	45.87	28.02	29.60	39.50	5.29	-12.21	32.80	41.62	44.80	59.92	..

.. Not available

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