

ANNEX A

Table A.21. Main policy assumptions for meat markets

		Average 2014-16est	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
ARGENTINA												
Beef export tax	%	10.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
CANADA												
Beef tariff-quota	kt pw	76.4	76.4	76.4	76.4	76.4	76.4	76.4	76.4	76.4	76.4	76.4
In-quota tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff	%	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5
Poultry meat tariff-quota	kt pw	45.4	45.4	45.4	45.4	45.4	45.4	45.4	45.4	45.4	45.4	45.4
In-quota tariff	%	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
Out-of-quota tariff	%	196.6	196.6	196.6	196.6	196.6	196.6	196.6	196.6	196.6	196.6	196.6
EUROPEAN UNION¹												
Voluntary coupled support												
Beef and veal ²	mln EUR	1 687	1 694	1 694	1 693	1 693	1 693	1 693	1 693	1 693	1 693	1 693
Sheep and goat meat ³	mln EUR	320	484	487	491	496	496	496	496	496	496	496
Beef basic price ⁴	EUR/kg dw	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2
Beef buy-in price ^{4,5}	EUR/kg dw	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9
Beef tariff-quota	kt cwe	327.8	341.4	350.6	359.8	369.0	378.3	387.5	389.0	390.6	392.2	392.7
Pig tariff-quota	kt cwe	162.4	176.7	190.1	203.5	216.9	230.3	245.7	246.6	247.5	248.4	249.3
Poultry tariff-quota	kt rtc	1 006.2	1 011.5	1 014.7	1 017.9	1 021.1	1 024.3	1 026.3	1 028.4	1 030.5	1 032.5	1 034.6
Sheep meat tariff-quota	kt cwe	294.2	295.1	295.6	296.1	296.3	296.5	296.7	296.9	297.1	297.1	297.1
JAPAN⁶												
Beef stabilisation prices												
Upper price	JPY/kg dw	1 128.3	1 155.0	1 155.0	1 155.0	1 155.0	1 155.0	1 155.0	1 155.0	1 155.0	1 155.0	1 155.0
Lower price	JPY/kg dw	868.3	890.0	890.0	890.0	890.0	890.0	890.0	890.0	890.0	890.0	890.0
Beef tariff	%	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5
Pigmeat stabilisation prices												
Upper price	JPY/kg dw	586.7	595.0	595.0	595.0	595.0	595.0	595.0	595.0	595.0	595.0	595.0
Lower price	JPY/kg dw	436.7	440.0	440.0	440.0	440.0	440.0	440.0	440.0	440.0	440.0	440.0
Pig meat import system												
Tariff	%	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3
Standard import price	JPY/kg dw	409.9	409.9	409.9	409.9	409.9	409.9	409.9	409.9	409.9	409.9	409.9
Poultry meat tariff	%	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4
KOREA												
Beef tariff	%	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0
Beef mark-up	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Pigmeat tariff	%	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8
Poultry meat tariff	%	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0
MEXICO												
Pigmeat tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Pigmeat NAFTA tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Poultry meat tariff-quota	kt pw	100.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
In-quota tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff	%	125.0	75.0	75.0	75.0	75.0	75.0	75.0	75.0	75.0	75.0	75.0
RUSSIA												
Beef tariff-quota	kt pw	570.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0
In-quota tariff	%	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0
Out-of-quota tariff	%	50.0	55.0	55.0	55.0	55.0	55.0	55.0	55.0	55.0	55.0	55.0
Pigmeat tariff-quota	kt pw	430.0	430.0	430.0	430.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
In-quota tariff	%	0.0	0.0	0.0	0.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0
Out-of-quota tariff	%	65.0	65.0	65.0	65.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0
Poultry tariff-quota	kt pw	364.0	354.0	354.0	354.0	354.0	354.0	354.0	354.0	354.0	354.0	354.0
In-quota tariff	%	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0
Out-of-quota tariff	%	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0
UNITED STATES												
Beef tariff-quota	kt pw	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6
In-quota tariff	%	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8
Out-of-quota tariff	%	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4

Table A.21. Main policy assumptions for meat markets (cont.)

		Average 2014-16est	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
CHINA												
Beef tariff	%	15.5	15.5	15.5	15.5	15.5	15.5	15.5	15.5	15.5	15.5	15.5
Pigmeat tariff	%	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0
Sheep meat tariff	%	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0
Poultry meat tariff	%	19.1	19.1	19.1	19.1	19.1	19.1	19.1	19.1	19.1	19.1	19.1
INDIA												
Beef tariff	%	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Pigmeat tariff	%	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Sheep meat tariff	%	91.9	91.9	91.9	91.9	91.9	91.9	91.9	91.9	91.9	91.9	91.9
Poultry meat tariff	%	87.0	87.0	87.0	87.0	87.0	87.0	87.0	87.0	87.0	87.0	87.0
Eggs tariff	%	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0
SOUTH AFRICA												
Sheep meat tariff-quota	kt pw	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
In-quota tariff	%	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0
Out-of-quota tariff	%	96.0	96.0	96.0	96.0	96.0	96.0	96.0	96.0	96.0	96.0	96.0

Note: Average 2014-16est: Data for 2016 are estimated.

1. Till 2014, EU farmers can be granted the Single payment scheme (SPS) or the Single area payment scheme (SAPS), which provides flat-rate payments independent from current production decisions and market developments. From 2015, it becomes the Basic payment scheme (BPS) and it shall account for 68% maximum of the national direct payment envelopes. On top of this, from 2015 onwards, new compulsory policy instruments are introduced: the Green Payment (30%) and young farmer scheme (2%).
2. Implemented in 24 Member States.
3. Implemented in 22 Member States.
4. Price for R3 grade male cattle.
5. Safety-net trigger.
6. Year beginning 1 April.

Source: OECD/FAO (2017), "OECD-FAO Agricultural Outlook", OECD Agriculture statistics (database). doi: dx.doi.org/10.1787/agr-outl-data-en