

Table A.15. Main policy assumptions for oilseed markets

Crop year

		Average 2010/11- 2012/13est	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23
ARGENTINA												
Oilseed export tax	%	33.5	33.5	33.5	33.5	33.5	33.5	33.5	33.5	33.5	33.5	33.5
Protein meal export tax	%	31.0	31.0	31.0	31.0	31.0	31.0	31.0	31.0	31.0	31.0	31.0
Oilseed oil export tax	%	31.0	31.0	31.0	31.0	31.0	31.0	31.0	31.0	31.0	31.0	31.0
AUSTRALIA												
Tariffs												
Soybean oil	%	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0
Rapeseed oil	%	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0
CANADA												
Tariffs												
Rapeseed oil	%	6.4	6.4	6.4	6.4	6.4	6.4	6.4	6.4	6.4	6.4	6.4
EUROPEAN UNION												
Single farm payment ¹	EUR/ha	187.9	187.9	187.9	187.9	187.9	187.9	187.9	187.9	187.9	187.9	187.9
Tariffs												
Soybean oil	%	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00
Rapeseed oil	%	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00
JAPAN												
New output payments												
Soybeans	JPY/kg	188.5	188.5	188.5	188.5	188.5	188.5	188.5	188.5	188.5	188.5	188.5
Tariffs												
Soybean oil	JPY/kg	10.9	10.9	10.9	10.9	10.9	10.9	10.9	10.9	10.9	10.9	10.9
Rapeseed oil	JPY/kg	10.9	10.9	10.9	10.9	10.9	10.9	10.9	10.9	10.9	10.9	10.9
KOREA												
Soybean tariff-quota	kt	1 032	1 032	1 032	1 032	1 032	1 032	1 032	1 032	1 032	1 032	1 032
In-quota tariff	%	5	5	5	5	5	5	5	5	5	5	5
Out-of-quota tariff	%	487	487	487	487	487	487	487	487	487	487	487
Soybean (for food) mark up	'000 KRW/t	156	146	141	138	134	130	127	123	119	115	112
MEXICO												
Tariffs												
Soybeans	%	33	33	33	33	33	33	33	33	33	33	33
Soybeans meal	%	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8
Soybeans oil	%	45	45	45	45	45	45	45	45	45	45	45
UNITED STATES												
ACRE participation rate												
Soybeans	%	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0
Soybeans loan rate	USD/t	183.7	183.7	183.7	183.7	183.7	183.7	183.7	183.7	183.7	183.7	183.7
CRP area												
Soybeans	mha	1.8	1.7	1.8	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9
Tariffs												
Rapeseed	%	3	3	3	3	3	3	3	3	3	3	3
Soybean meal	%	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2
Rapeseed meal	%	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2
Soybean oil	%	12.7	12.7	12.7	12.7	12.7	12.7	12.7	12.7	12.7	12.7	12.7
Rapeseed oil	%	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2
Subsidised export limits												
Oilseed oils	kt	141	141	141	141	141	141	141	141	141	142	142
CHINA												
Tariffs												
Soybeans	%	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4
Soybean meal	%	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
Soybean oil in-quota tariff	%	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0
Vegetable oil tariff-quota	kt	7 998.1	7 998.1	7 998.1	7 998.1	7 998.1	7 998.1	7 998.1	7 998.1	7 998.1	7 998.1	7 998.1
INDIA												
Input subsidy rate, oilseeds ²	INR/t	4 888.3	4 888.3	4 888.3	4 888.3	4 888.3	4 888.3	4 888.3	4 888.3	4 888.3	4 888.3	4 888.3
Soybean tariff	%	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0
Rapeseed tariff	%	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0
Sunflower tariff	%	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0
Oilseed tariff	%	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0
Soybean meal tariff	%	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Rapeseed meal tariff	%	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Sunflower meal tariff	%	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Soybean oil tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rapeseed oil tariff	%	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5
Sunflower oil tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Palm oil tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

ANNEX A

Note: Beginning crop marketing year - see Glossary of Terms for definitions.

The source for tariffs and Tariff Rate Quotas is AMAD (Agricultural market access database). The tariff and TRQ data are based on Most Favoured Nation rates scheduled with the WTO and exclude those under preferential or regional agreements, which may be substantially different. Tariffs are simple averages of several product lines. Specific rates are converted to ad valorem rates using world prices in the Outlook. Import quotas are based on global commitments scheduled in the WTO rather than those allocated to preferential partners under regional or other agreements. For Mexico, the NAFTA tariffs on soybeans, oil meals and soybean oil are zero after 2003.

Average 2010/11-2012/13est: Data for 2012/13 are estimated.

1. EU average payment per hectare after modulation. Actual payments are made per eligible hectare based on historical reference or regional average and can differ significantly from EU average.
2. Indian input subsidies consist of those for electricity, fertiliser and irrigation.

Source: OECD and FAO Secretariats.