

Table A.18. Main policy assumptions for sugar markets

Crop year

|  |        | Average<br>2011/12-<br>2013/14est | 2014/15 | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 | 2023/24 |
|--|--------|-----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| <b>ARGENTINA</b>                           |        |                                   |         |         |         |         |         |         |         |         |         |         |
| Tariff, sugar                              | ARS/t  | 35.0                              | 35.0    | 35.0    | 35.0    | 35.0    | 35.0    | 35.0    | 35.0    | 35.0    | 35.0    | 35.0    |
| <b>BANGLADESH</b>                          |        |                                   |         |         |         |         |         |         |         |         |         |         |
| Tariff, white sugar                        | %      | 32.5                              | 32.5    | 32.5    | 32.5    | 32.5    | 32.5    | 32.5    | 32.5    | 32.5    | 32.5    | 32.5    |
| <b>BRAZIL</b>                              |        |                                   |         |         |         |         |         |         |         |         |         |         |
| Tariff, raw sugar                          | %      | 16.0                              | 16.0    | 16.0    | 16.0    | 16.0    | 16.0    | 16.0    | 16.0    | 16.0    | 16.0    | 16.0    |
| Tariff, white sugar                        | %      | 16.0                              | 16.0    | 16.0    | 16.0    | 16.0    | 16.0    | 16.0    | 16.0    | 16.0    | 16.0    | 16.0    |
| <b>CANADA</b>                              |        |                                   |         |         |         |         |         |         |         |         |         |         |
| Tariff, raw sugar                          | CAD/t  | 24.7                              | 24.7    | 24.7    | 24.7    | 24.7    | 24.7    | 24.7    | 24.7    | 24.7    | 24.7    | 24.7    |
| Tariff, white sugar                        | CAD/t  | 30.9                              | 30.9    | 30.9    | 30.9    | 30.9    | 30.9    | 30.9    | 30.9    | 30.9    | 30.9    | 30.9    |
| <b>CHINA<sup>1</sup></b>                   |        |                                   |         |         |         |         |         |         |         |         |         |         |
| TRQ sugar                                  | kt     | 1 954.0                           | 1 954.0 | 1 954.0 | 1 954.0 | 1 954.0 | 1 954.0 | 1 954.0 | 1 954.0 | 1 954.0 | 1 954.0 | 1 954.0 |
| In-quota tariff, raw sugar                 | %      | 15.0                              | 15.0    | 15.0    | 15.0    | 15.0    | 15.0    | 15.0    | 15.0    | 15.0    | 15.0    | 15.0    |
| In-quota tariff, white sugar               | %      | 20.0                              | 20.0    | 20.0    | 20.0    | 20.0    | 20.0    | 20.0    | 20.0    | 20.0    | 20.0    | 20.0    |
| Tariff, over-quota                         | %      | 50.0                              | 50.0    | 50.0    | 50.0    | 50.0    | 50.0    | 50.0    | 50.0    | 50.0    | 50.0    | 50.0    |
| <b>EUROPEAN UNION</b>                      |        |                                   |         |         |         |         |         |         |         |         |         |         |
| Reference price, white sugar               | EUR/t  | 404.4                             | 404.4   | 404.4   | 404.4   | 404.4   | 404.4   | 404.4   | 404.4   | 404.4   | 404.4   | 404.4   |
| Production quota <sup>2</sup>              | Mt wse | 13.3                              | 13.3    | 13.3    | 13.3    | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     | 0.0     |
| WTO export limit <sup>3</sup>              | kt wse | 1 375.0                           | 1 375.0 | 1 375.0 | 1 375.0 | 1 375.0 | 1 375.0 | 1 375.0 | 1 375.0 | 1 375.0 | 1 375.0 | 1 375.0 |
| Tariff, raw sugar                          | EUR/t  | 339.0                             | 339.0   | 339.0   | 339.0   | 339.0   | 339.0   | 339.0   | 339.0   | 339.0   | 339.0   | 339.0   |
| Tariff, white sugar                        | EUR/t  | 419.0                             | 419.0   | 419.0   | 419.0   | 419.0   | 419.0   | 419.0   | 419.0   | 419.0   | 419.0   | 419.0   |
| <b>INDIA</b>                               |        |                                   |         |         |         |         |         |         |         |         |         |         |
| Intervention price, sugarcane              | INR/t  | 1 750.0                           | 2 100.0 | 2 100.0 | 2 100.0 | 2 100.0 | 2 100.0 | 2 100.0 | 2 100.0 | 2 100.0 | 2 100.0 | 2 100.0 |
| Applied tariff, raw sugar                  | %      | 60.0                              | 60.0    | 60.0    | 60.0    | 60.0    | 60.0    | 60.0    | 60.0    | 60.0    | 60.0    | 60.0    |
| <b>INDONESIA</b>                           |        |                                   |         |         |         |         |         |         |         |         |         |         |
| Tariff, white sugar                        | %      | 25.0                              | 25.0    | 25.0    | 25.0    | 25.0    | 25.0    | 25.0    | 25.0    | 25.0    | 25.0    | 25.0    |
| <b>JAPAN</b>                               |        |                                   |         |         |         |         |         |         |         |         |         |         |
| Minimum stabilisation price, raw sugar     | JPY/kg | 153.2                             | 153.2   | 153.2   | 153.2   | 153.2   | 153.2   | 153.2   | 153.2   | 153.2   | 153.2   | 153.2   |
| Tariff, raw sugar                          | JPY/kg | 71.8                              | 71.8    | 71.8    | 71.8    | 71.8    | 71.8    | 71.8    | 71.8    | 71.8    | 71.8    | 71.8    |
| Tariff, white sugar                        | JPY/kg | 103.1                             | 103.1   | 103.1   | 103.1   | 103.1   | 103.1   | 103.1   | 103.1   | 103.1   | 103.1   | 103.1   |
| <b>KOREA</b>                               |        |                                   |         |         |         |         |         |         |         |         |         |         |
| Tariff, raw sugar                          | %      | 18.0                              | 18.0    | 18.0    | 18.0    | 18.0    | 18.0    | 18.0    | 18.0    | 18.0    | 18.0    | 18.0    |
| <b>MEXICO</b>                              |        |                                   |         |         |         |         |         |         |         |         |         |         |
| Mexico common external tariff, raw sugar   | MXN/t  | 4 326.1                           | 4 361.2 | 4 425.6 | 4 482.1 | 4 533.5 | 4 581.8 | 4 628.7 | 4 675.1 | 4 708.9 | 4 740.4 | 4 771.6 |
| Mexico common external tariff, white sugar | MXN/t  | 4 565.5                           | 4 602.6 | 4 670.5 | 4 730.2 | 4 784.4 | 4 835.4 | 4 884.9 | 4 933.8 | 4 969.5 | 5 002.7 | 5 035.7 |
| <b>RUSSIAN FEDERATION</b>                  |        |                                   |         |         |         |         |         |         |         |         |         |         |
| Minimum tariff, raw sugar                  | USD/t  | 148.0                             | 140.0   | 140.0   | 140.0   | 140.0   | 140.0   | 140.0   | 140.0   | 140.0   | 140.0   | 140.0   |
| Minimum tariff, white sugar                | USD/t  | 340.0                             | 340.0   | 340.0   | 340.0   | 340.0   | 340.0   | 340.0   | 340.0   | 340.0   | 340.0   | 340.0   |
| <b>UNITED STATES</b>                       |        |                                   |         |         |         |         |         |         |         |         |         |         |
| Loan rate, raw sugar                       | USD/t  | 413.4                             | 413.4   | 413.4   | 413.4   | 413.4   | 413.4   | 413.4   | 413.4   | 413.4   | 413.4   | 413.4   |
| Loan rate, white sugar                     | USD/t  | 531.1                             | 531.1   | 531.1   | 531.1   | 531.1   | 531.1   | 531.1   | 531.1   | 531.1   | 531.1   | 531.1   |
| TRQ, raw sugar                             | kt rse | 1 518                             | 1 416   | 1 419   | 1 424   | 1 427   | 1 431   | 1 434   | 1 435   | 1 436   | 1 437   | 1 439   |
| TRQ, refined sugar                         | kt rse | 49.0                              | 49.0    | 49.0    | 49.0    | 49.0    | 49.0    | 49.0    | 49.0    | 49.0    | 49.0    | 49.0    |
| Raw sugar 2nd tier WTO tariff              | USD/t  | 338.6                             | 338.6   | 338.6   | 338.6   | 338.6   | 338.6   | 338.6   | 338.6   | 338.6   | 338.6   | 338.6   |
| White sugar 2nd tier WTO tariff            | USD/t  | 357.4                             | 357.4   | 357.4   | 357.4   | 357.4   | 357.4   | 357.4   | 357.4   | 357.4   | 357.4   | 357.4   |
| <b>SOUTH AFRICA</b>                        |        |                                   |         |         |         |         |         |         |         |         |         |         |
| Tariff, raw sugar                          | %      | 105.0                             | 105.0   | 105.0   | 105.0   | 105.0   | 105.0   | 105.0   | 105.0   | 105.0   | 105.0   | 105.0   |
| <b>TANZANIA</b>                            |        |                                   |         |         |         |         |         |         |         |         |         |         |
| Applied tariff, white sugar                | %      | 25.0                              | 25.0    | 25.0    | 25.0    | 25.0    | 25.0    | 25.0    | 25.0    | 25.0    | 25.0    | 25.0    |
| <b>VIET NAM</b>                            |        |                                   |         |         |         |         |         |         |         |         |         |         |
| Applied tariff, white sugar                | %      | 40.0                              | 40.0    | 40.0    | 40.0    | 40.0    | 40.0    | 40.0    | 40.0    | 40.0    | 40.0    | 40.0    |

Note: Crop year: Beginning crop marketing year - see the Glossary of Terms for definitions.

The sources for tariffs and Tariff Rate Quotas are the national questionnaire reply, UNCTAD and WTO.

Average 2011/12-2013/14est: Data for 2013/14 are estimated.

1. Refers to mainland only.
2. Production that receives official support, Croatia not included.
3. It is assumed that no export subsidies will be granted for sugar after the abolition of the quota.

Source: OECD and FAO Secretariats.