

# PORTUGAL

## Table 2.5.b. Non-consolidated Stocks, Sector S14-S15 - Households and NPISH SNA 2008

Million EUR (1999 PTE euro)

	2012	2013	2014	2015	2016	2017	2018	2019
<b>Financial assets</b>	<b>370 543</b>	<b>375 065</b>	<b>381 837</b>	<b>392 012</b>	<b>396 294</b>	<b>413 484</b>	<b>425 892</b>	<b>439 386</b>
<b>AF.1 Monetary gold and SDRs</b>	<b>..</b>	<b>..</b>	<b>..</b>	<b>..</b>	<b>..</b>	<b>..</b>	<b>..</b>	<b>..</b>
AF.11 Monetary gold	..	..	..	..	..	..	..	..
AF.12 Special drawing rights (SDRs)	..	..	..	..	..	..	..	..
<b>AF.2 Currency and deposits</b>	<b>154 841</b>	<b>158 597</b>	<b>164 390</b>	<b>172 961</b>	<b>178 768</b>	<b>180 616</b>	<b>187 811</b>	<b>193 307</b>
AF.21 Currency	5 269	5 654	5 796	6 513	7 152	7 294	7 085	6 778
AF.22 Transferable deposits	35 728	37 361	39 594	43 054	49 825	53 249	61 354	68 766
AF.29 Other deposits	113 844	115 581	119 000	123 394	121 791	120 073	119 373	117 763
<b>AF.3 Debt securities</b>	<b>24 470</b>	<b>21 031</b>	<b>14 837</b>	<b>9 684</b>	<b>10 836</b>	<b>12 095</b>	<b>11 164</b>	<b>10 464</b>
AF.3S Short-term debt securities	2 653	2 144	245	288	226	297	335	336
AF.3L Long-term debt securities	21 817	18 887	14 591	9 396	10 609	11 798	10 830	10 129
<b>AF.4 Loans</b>	<b>20 452</b>	<b>18 665</b>	<b>19 046</b>	<b>17 742</b>	<b>17 559</b>	<b>17 967</b>	<b>17 612</b>	<b>16 681</b>
AF.4S Short-term loans	739	663	662	659	688	662	661	661
AF.4L Long-term loans	19 713	18 002	18 384	17 084	16 872	17 305	16 951	16 020
<b>AF.5 Equity and investment fund shares/units</b>	<b>92 356</b>	<b>96 098</b>	<b>97 545</b>	<b>105 129</b>	<b>105 458</b>	<b>117 787</b>	<b>126 252</b>	<b>132 516</b>
AF.51 Equity	79 783	83 027	84 196	89 718	90 717	100 231	109 395	112 409
AF.511 Listed shares	5 465	7 129	6 378	5 804	5 115	5 742	5 098	5 696
AF.512 Unlisted shares	27 056	27 538	28 940	33 238	31 686	33 741	38 051	38 150
AF.519 Other equity	47 262	48 360	48 878	50 677	53 916	60 748	66 247	68 562
AF.52 Investment fund shares/units	12 573	13 071	13 349	15 411	14 742	17 555	16 857	20 108
AF.521 Money market fund shares/units	..	..	..	..	..	..	..	..
AF.522 Non-Money market fund shares/units	..	..	..	..	..	..	..	..
<b>AF.6 Insurance pension and standardised guarantees</b>	<b>64 101</b>	<b>66 105</b>	<b>72 186</b>	<b>71 277</b>	<b>69 187</b>	<b>70 510</b>	<b>70 453</b>	<b>74 190</b>
AF.61 Non life insurance technical reserves	3 383	2 838	2 866	2 654	3 005	3 223	3 105	3 137
AF.62 Life insurance and annuity entitlements	43 150	44 670	48 013	47 347	44 162	44 817	45 044	47 445
AF.6M Pension entitlements, claims, non-pension benefits	17 569	18 597	21 307	21 275	22 020	22 470	22 304	23 608
AF.63 Pension entitlements	..	..	..	..	..	..	..	..
AF.64 Claims of pension funds on pension managers	..	..	..	..	..	..	..	..
AF.65 Entitlements to non-pension benefits	..	..	..	..	..	..	..	..
AF.66 Provisions for calls under standardised guarantees	0	0	0	0	0	0	0	0
<b>AF.7 Financial derivatives and employee stock options</b>	<b>5</b>	<b>6</b>	<b>14</b>	<b>35</b>	<b>41</b>	<b>0</b>	<b>0</b>	<b>0</b>
AF.71 Financial derivatives	..	..	..	..	..	..	..	..
AF.72 Employee stock options	..	..	..	..	..	..	..	..
<b>AF.8 Other accounts receivable</b>	<b>14 319</b>	<b>14 563</b>	<b>13 819</b>	<b>15 184</b>	<b>14 444</b>	<b>14 508</b>	<b>12 599</b>	<b>12 228</b>
AF.81 Trade credits and advances	1 516	1 590	1 504	1 427	1 247	1 495	1 351	1 353
AF.89 Other accounts receivable, excluding trade credits and advances	12 803	12 973	12 315	13 756	13 197	13 014	11 248	10 875
<b>Financial liabilities</b>	<b>180 689</b>	<b>173 594</b>	<b>169 624</b>	<b>167 315</b>	<b>165 065</b>	<b>165 473</b>	<b>165 383</b>	<b>167 017</b>
<b>AF.1 Monetary gold and SDRs</b>	<b>..</b>	<b>..</b>	<b>..</b>	<b>..</b>	<b>..</b>	<b>..</b>	<b>..</b>	<b>..</b>
AF.11 Monetary gold	..	..	..	..	..	..	..	..
AF.12 Special drawing rights (SDRs)	..	..	..	..	..	..	..	..
<b>AF.2 Currency and deposits</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
AF.21 Currency	0	0	0	0	0	0	0	0
AF.22 Transferable deposits	0	0	0	0	0	0	0	0
AF.29 Other deposits	0	0	0	0	0	0	0	0
<b>AF.3 Debt securities</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
AF.3S Short-term debt securities	0	0	0	0	0	0	0	0
AF.3L Long-term debt securities	0	0	0	0	0	0	0	0
<b>AF.4 Loans</b>	<b>152 304</b>	<b>146 856</b>	<b>141 738</b>	<b>138 457</b>	<b>135 446</b>	<b>135 574</b>	<b>135 460</b>	<b>135 666</b>
AF.4S Short-term loans	6 099	5 748	5 317	5 180	5 219	4 883	4 937	4 832
AF.4L Long-term loans	146 204	141 108	136 421	133 276	130 227	130 691	130 523	130 834
<b>AF.5 Equity and investment fund shares/units</b>	<b>3 674</b>	<b>3 674</b>	<b>3 535</b>	<b>3 376</b>	<b>3 480</b>	<b>3 577</b>	<b>3 390</b>	<b>3 866</b>
AF.51 Equity	3 674	3 674	3 535	3 376	3 480	3 577	3 390	3 866
AF.511 Listed shares	0	0	0	0	0	0	0	0
AF.512 Unlisted shares	0	0	0	0	0	0	0	0
AF.519 Other equity	3 674	3 674	3 535	3 376	3 480	3 577	3 390	3 866
AF.52 Investment fund shares/units	0	0	0	0	0	0	0	0
AF.521 Money market fund shares /units	..	..	..	..	..	..	..	..
AF.522 Non-Money market fund shares /units	..	..	..	..	..	..	..	..
<b>AF.6 Insurance pension and standardised guarantees</b>	<b>0</b>	<b>2</b>	<b>2</b>	<b>0</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>
AF.61 Non life insurance technical reserves	0	0	0	0	0	0	0	0
AF.62 Life insurance and annuity entitlements	0	0	0	0	0	0	0	0
AF.6M Pension entitlements, claims, non-pension benefits	0	2	2	0	1	1	1	1
AF.63 Pension entitlements	..	..	..	..	..	..	..	..
AF.64 Claims of pension funds on pension managers	..	..	..	..	..	..	..	..
AF.65 Entitlements to non-pension benefits	..	..	..	..	..	..	..	..
AF.66 Provisions for calls under standardised guarantees	0	0	0	0	0	0	0	0
<b>AF.7 Financial derivatives and employee stock options</b>	<b>-4</b>	<b>-13</b>	<b>-2</b>	<b>2</b>	<b>5</b>	<b>-1</b>	<b>0</b>	<b>-1</b>
AF.71 Financial derivatives	..	..	..	..	..	..	..	..
AF.72 Employee stock options	..	..	..	..	..	..	..	..
<b>AF.8 Other accounts payable</b>	<b>24 716</b>	<b>23 076</b>	<b>24 351</b>	<b>25 479</b>	<b>26 133</b>	<b>26 322</b>	<b>26 533</b>	<b>27 485</b>
AF.81 Trade credits and advances	3 734	3 659	3 621	3 567	3 609	3 769	3 576	3 585
AF.89 Other accounts payable, excluding trade credits and advances	20 982	19 417	20 730	21 913	22 524	22 552	22 957	23 900
<b>Financial net worth</b>	<b>189 854</b>	<b>201 471</b>	<b>212 213</b>	<b>224 697</b>	<b>231 229</b>	<b>248 011</b>	<b>260 509</b>	<b>272 369</b>

Note: Detailed metadata are available on: <http://metalinks.oecd.org/navol3b/20201215/921a>

Source: Banco de Portugal via Eurostat.