

AUSTRALIA

Table 4. Portfolio composition by type of investor

Percentage of total financial assets

Per cent

	2005	2006	2007	2008	2009	2010	2011	2012	
Investment funds									
2	Financial assets	100.0	100.0	100.0	100.0	100.0	100.0	100.0	..
2.1	Currency and deposits	5.4	4.3	4.3	7.1	4.7	6.2	6.4	..
2.2	Securities other than shares, except financial derivatives	31.5	26.4	29.3	33.8	26.8	25.4	31.9	..
2.2.1	Short-term securities	17.5	14.1	17.5	17.9	12.9	10.0	11.8	..
2.2.2	Long-term securities	14.1	12.4	11.8	15.9	13.9	15.3	20.1	..
2.2.3	Securities issued by residents	27.7	22.9	26.1	29.0	22.7	20.9	26.5	..
2.2.4	Securities issued by non-residents	3.9	3.5	3.2	4.8	4.2	4.5	5.3	..
2.3	Loans	6.4	7.0	7.8	10.9	8.5	8.7	8.8	..
2.3.1	Short-term loans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	..
2.3.2	Long-term loans	6.4	7.0	7.8	10.9	8.5	8.7	8.8	..
2.3.3	Loans granted to residents	5.6	6.0	6.5	8.6	7.1	7.5	7.3	..
2.3.4	Loans granted to non-residents	0.9	1.0	1.3	2.3	1.3	1.2	1.4	..
2.4	Shares and other equity	56.0	61.9	58.2	47.3	59.3	59.0	52.3	..
2.4.1	Shares issued by residents	50.2	53.8	48.1	38.1	48.0	48.5	42.8	..
2.4.2	Shares issued by non-residents	5.8	8.1	10.1	9.1	11.3	10.5	9.5	..
2.5	Other, not elsewhere classified	0.6	0.4	0.4	1.0	0.7	0.8	0.7	..
Insurance corporations									
2	Financial assets	100.0	100.0	100.0	100.0	100.0	100.0	100.0	..
2.1	Currency and deposits	4.3	4.0	3.8	6.1	6.2	5.6	6.6	..
2.2	Securities other than shares, except financial derivatives	26.3	22.6	20.5	28.0	25.0	24.6	27.0	..
2.2.1	Short-term securities	6.7	6.7	6.3	6.8	6.7	6.4	7.1	..
2.2.2	Long-term securities	19.6	15.9	14.1	21.2	18.3	18.2	19.9	..
2.2.3	Securities issued by residents	24.4	20.5	18.5	25.8	22.8	22.6	24.6	..
2.2.4	Securities issued by non-residents	1.9	2.1	2.0	2.2	2.3	2.1	2.4	..
2.3	Loans	2.9	2.5	2.8	3.2	2.4	2.4	2.4	..
2.3.1	Short-term loans	0.0	0.1	0.1	0.1	0.0	0.0	0.0	..
2.3.2	Long-term loans	2.9	2.5	2.7	3.1	2.4	2.4	2.4	..
2.3.3	Loans granted to residents	2.1	1.8	2.3	2.6	2.0	1.9	1.9	..
2.3.4	Loans granted to non-residents	0.9	0.7	0.5	0.7	0.4	0.5	0.5	..
2.4	Shares and other equity	63.2	67.1	69.3	55.8	61.8	62.8	58.5	..
2.4.1	Shares issued by residents	57.9	62.0	64.2	50.5	56.2	57.2	52.2	..
2.4.2	Shares issued by non-residents	5.4	5.1	5.0	5.3	5.6	5.6	6.3	..
2.5	Other, not elsewhere classified	3.2	3.8	3.7	6.8	4.6	4.6	5.5	..
Autonomous pension funds									
2	Financial assets	100.0	100.0	100.0	100.0	100.0	100.0	100.0	..
2.1	Currency and deposits	7.7	8.0	9.5	13.6	12.6	12.7	15.0	..
2.2	Securities other than shares, except financial derivatives	13.0	12.5	11.9	13.6	13.5	12.2	12.4	..
2.2.1	Short-term securities	3.7	3.6	3.4	4.2	4.3	3.3	3.3	..
2.2.2	Long-term securities	9.3	9.0	8.5	9.4	9.2	8.9	9.1	..
2.2.3	Securities issued by residents	9.2	8.7	8.2	9.0	9.4	8.3	8.5	..
2.2.4	Securities issued by non-residents	3.8	3.8	3.7	4.6	4.1	3.9	3.9	..
2.3	Loans	0.6	0.6	0.6	0.8	0.7	0.7	0.8	..
2.3.1	Short-term loans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	..
2.3.2	Long-term loans	0.6	0.6	0.6	0.8	0.7	0.7	0.8	..
2.3.3	Loans granted to residents	0.6	0.6	0.6	0.8	0.7	0.7	0.7	..
2.3.4	Loans granted to non-residents	0.0	0.0	0.0	0.0	0.0	0.0	0.0	..
2.4	Shares and other equity	58.0	59.6	60.8	55.1	57.3	59.5	57.7	..
2.4.1	Shares issued by residents	42.4	43.4	44.4	38.7	43.0	44.4	41.5	..
2.4.2	Shares issued by non-residents	15.6	16.3	16.4	16.4	14.3	15.1	16.1	..
2.5	Other, not elsewhere classified	20.7	19.2	17.2	17.0	15.8	15.0	14.2	..

Note: Detailed metadata at: <http://metalinks.oecd.org/instinv/20131023/efd7>

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